

Overview of issue conditions of the Government Bond CHF 2022

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN code	CH0181915585
Name of bond	Government Bond CHF 2022
First settlement date	25.4.2012
Issue period of whole amount	from 25.04.2012 till 25.04.2022
Maturity date	25.04.2022
Issue size	100 000 000,- CHF
Nominal value	5 000,- CHF
Issuing Method	auction, direct sale, underwriting, syndicate
Issue price	unlimited
Coupon rate	fixing, 2,750 % p.a.
Type of interest calculation	30/360
Coupon payment	annually, on April 25
Payment at redemption	100 % of nominal value
Type of coupon and redemption payment	clearing
Coupon and redemption paying agent	UBS AG
Issuer's account	SPSRSKBA f/o 7000442388/8180-MFSRSKB1
Listing	Application form for stock quotation will be sent to SIX Swiss Exchange
Governing Law	Law of Switzerland

Source: The Debt and Liquidity Management Agency , Radlinskeho 32, 813 19 Bratislava, Slovak Republic

